



# AAJ FOUNDATION

Your life's work for justice is your **Legacy**.  
The AAJ Foundation is your **Legacy** for justice.

## WAYS TO GIVE:



CASH



RETIREMENT  
ASSETS



LIFE INSURANCE



STOCKS & BONDS



PERSONAL  
PROPERTY

## LEGACY FOR JUSTICE SOCIETY

The Legacy for Justice Society honors those members and friends who have chosen to provide future support for AAJ through a documented planned gift of any size.

Membership acknowledgments include:

- Legacy for Justice Society pin
- Invitation to an exclusive, members-only luncheon
- Invitations to select events and programs

## CIRCLE OF JUSTICE

The Circle of Justice recognizes members and friends who have made one or more planned gifts to AAJ that total \$500,000 or more.

Membership acknowledgments include:

- All benefits of the Legacy for Justice Society, plus
- Recognition in AAJ materials and at special events

## RESOURCES FOR YOU ON [JUSTICE.ORG/AAJFOUNDATION](https://www.justice.org/aajfoundation)

- AAJ Foundation Gift Calculator
- Find Your Best Gift Quiz: Identify what works best for you
- Sample bequest language to update your will or estate documents
- Tax information for financial advisors

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AMERICAN  
ASSOCIATION FOR  
**JUSTICE**  
The Association for Trial Lawyers

**AAJ**  
**FOUNDATION**



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## BEQUEST INFORMATION

MY CURRENT INTENTION IS TO INCLUDE THE AAJ FOUNDATION IN MY ESTATE PLANS:

- I have named AAJ Foundation as a beneficiary in my will and/or living trust.

AAJ's portion of the estate: \_\_\_\_\_% and/or approximate value of the portion \$\_\_\_\_\_

OR

Outright bequest: (specific dollar amount) \$\_\_\_\_\_

- I have named AAJ Foundation as a beneficiary.

Of a retirement/investment account (\_\_\_\_\_)

OR

Of a life insurance policy (Issuer: \_\_\_\_\_)

AAJ's portion: \_\_\_\_\_% and/or approximate value of the portion \$\_\_\_\_\_

I WISH TO DESIGNATE MY COMMITMENT TO AAJ FOUNDATION AS FOLLOWS:

- Unrestricted to AAJ Foundation  Restricted to: \_\_\_\_\_

Name(s): \_\_\_\_\_

Name for Recognition: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Preferred Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Date(s) of birth: \_\_\_\_\_

**Optional:** Please consider attaching the appropriate documentation (Will Addendum, Insurance Policy, and/or Investment Fund) of your future gift to the AAJ Foundation for its records. Please check below if you wish your gift to remain anonymous.

- I/we wish to remain anonymous and request that my/our name(s) not be publicly listed.

I RETAIN THE RIGHT TO CHANGE MY MIND WITH REGARD TO MY GIFT TO THE AAJ FOUNDATION AS A BENEFICIARY, AS TO THE PURPOSE OF MY AAJ FOUNDATION BEQUEST, AND AS TO THE PORTION AND AMOUNT OF MY ESTATE THAT WILL GO TO AAJ FOUNDATION.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for your bequest intention. The AAJ Foundation is pleased to honor planned giving donors with membership in the Legacy for Justice Society.

PLEASE SEE THE REVERSE SIDE FOR ADDITIONAL INFORMATION ABOUT THE SOCIETY.

The AAJ Foundation is a 501(c)(3) tax-exempt organization; the amount of your contribution to the AAJ Foundation is fully tax deductible as a charitable contribution to the extent allowed by law (please consult your tax advisor). No goods or services are provided in exchange for your generous donation.