



AAJ FOUNDATION

Become a member of the **Legacy for Justice Society** when you include the AAJ Foundation in your estate planning. Whether by naming the AAJ Foundation in your will, or by designating retirement assets or life insurance proceeds to the AAJ Foundation, these acts demonstrate a forward-thinking commitment to the future of preserving our civil justice system and advancing the finest traditions of trial advocacy.

Create Your LEGACY by strengthening civil justice research and education

WAYS TO GIVE:



CASH



STOCKS & BONDS



RETIREMENT
ASSETS



LIFE INSURANCE



PERSONAL
PROPERTY

LEGACY FOR JUSTICE SOCIETY

The Legacy for Justice Society recognizes and honors those members and friends who have chosen to provide future support for AAJ through a documented planned gift of any size.

Membership acknowledgments include:

- Legacy for Justice Society pin
- Invitation to an exclusive, members-only luncheon with the American Association for Justice
- Invitations to select events and programs

CIRCLE OF JUSTICE

The Circle of Justice recognizes members and friends who have made one or more planned gifts to AAJ that total \$500,000 or more.

Membership acknowledgments include:

- All benefits of the Legacy for Justice Society, plus
- Recognition in AAJ materials and at special events

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AMERICAN
ASSOCIATION FOR
JUSTICE
The Association for Trial Lawyers

AAJ
FOUNDATION



AAJ FOUNDATION

BEQUEST INFORMATION

MY CURRENT INTENTION IS TO INCLUDE THE AAJ FOUNDATION IN MY ESTATE PLANS:

- I have named AAJ Foundation as a beneficiary in my will and/or living trust.

AAJ's portion of the estate: _____% and/or approximate value of the portion \$_____

OR

Outright bequest: (specific dollar amount) \$_____

- I have named AAJ Foundation as a beneficiary.

Of a retirement/investment account (_____)

OR

Of a life insurance policy (Issuer: _____)

AAJ's portion: _____% and/or approximate value of the portion \$_____

I WISH TO DESIGNATE MY COMMITMENT TO AAJ FOUNDATION AS FOLLOWS:

- Unrestricted to AAJ Foundation Restricted to: _____

Name(s): _____

Name for Recognition: _____

Address: _____ City: _____ State: _____ ZIP: _____

Preferred Phone: _____ Email: _____ Date(s) of birth: _____

Optional: Please consider attaching the appropriate documentation (Will Addendum, Insurance Policy, and/or Investment Fund) of your future gift to the AAJ Foundation for its records. Please check below if you wish your gift to remain anonymous.

- I/we wish to remain anonymous and request that my/our name(s) not be publicly listed.

I RETAIN THE RIGHT TO CHANGE MY MIND WITH REGARD TO MY GIFT TO THE AAJ FOUNDATION AS A BENEFICIARY, AS TO THE PURPOSE OF MY AAJ FOUNDATION BEQUEST, AND AS TO THE PORTION AND AMOUNT OF MY ESTATE THAT WILL GO TO AAJ FOUNDATION.

Signature: _____ Date: _____

Thank you for your bequest intention. The AAJ Foundation is pleased to honor planned giving donors with membership in the Legacy for Justice Society.

PLEASE SEE THE REVERSE SIDE FOR ADDITIONAL INFORMATION ABOUT THE SOCIETY.

AAJ Foundation information is intended to provide general gift planning information. The AAJ Foundation is a 501(c)(3) public charity. AAJ Foundation is not qualified to provide specific legal, tax or investment advice, and should not be looked to or relied upon as a source for such advice. Consult with your own legal and financial advisors before making any gift.