



THE AAJ FOUNDATION

Legacy for Justice Society

BEQUEST INFORMATION

MY CURRENT INTENTION IS TO INCLUDE THE AAJ FOUNDATION IN MY ESTATE PLANS:

- I have named AAJ Foundation as a beneficiary in my will and/or living trust.

AAJ's portion of the estate: _____% and/or approximate value of the portion \$ _____

OR

Outright bequest: (specific dollar amount) \$ _____

- I have named AAJ Foundation as a beneficiary.

Of a retirement/investment account (_____)

OR

Of a life insurance policy (Issuer: _____)

AAJ's portion: _____% and/or approximate value of the portion \$ _____

I WISH TO DESIGNATE MY COMMITMENT TO AAJ FOUNDATION AS FOLLOWS:

- Unrestricted to AAJ Foundation Restricted to: _____

Name(s): _____

Name for Recognition: _____

Address: _____ City: _____ State: _____ ZIP: _____

Preferred Phone: _____ E-mail: _____ Date(s) of birth: _____

Optional: Please consider attaching the appropriate documentation (Will Addendum, Insurance Policy, and/or Investment Fund) of your future gift to the AAJ FOUNDATION for its records. Please check below if you wish your gift to remain anonymous.

- I/we wish to remain anonymous and request that my/our name(s) not be publicly listed.

I RETAIN THE RIGHT TO CHANGE MY MIND WITH REGARD TO MY GIFT TO THE AAJ FOUNDATION AS A BENEFICIARY, AS TO THE PURPOSE OF MY AAJ FOUNDATION BEQUEST, AND AS TO THE PORTION AND AMOUNT OF MY ESTATE THAT WILL GO TO AAJ FOUNDATION.

Signature: _____ Date: _____

Thank you for bequest intention. The AAJ Foundation is pleased to honor planned giving donors with membership in the Legacy for Justice Society.

PLEASE SEE THE REVERSE SIDE FOR ADDITIONAL INFORMATION ABOUT THE SOCIETY.

AAJ Foundation is intended to provide general gift planning information. The AAJ Foundation is a 501(c)(3) public charity. AAJ Foundation is not qualified to provide specific legal, tax or investment advice, and should not be looked to or relied upon as a source for such advice. Consult with your own legal and financial advisors before making any gift.