



AMERICAN ASSOCIATION FOR JUSTICE ERISA BENEFITS LITIGATION GROUP MEMBERSHIP APPLICATION

(Membership limited to AAJ Regular, Sustaining, President's Club & Life members. If you are not a member of the American Association for Justice (AAJ), please also complete the attached AAJ membership application.)

Annual Membership Dues: \$100

Name: _____

Name of Firm: _____

Address: _____

Office Phone Number: _____

Fax Number: _____

E-mail Address: _____

AAJ ID#: _____

This must be included in your application. If you do not know your number, call AAJ at 202.965.3500 or 800.424.2725, ext. 8611.

Year Admitted to Practice: _____ State Bar #: _____

Practice Area: _____

Type of Membership:

Regular Sustaining President's Club Life

I certify that neither I nor any member of the my law firm represent any defendants pertaining to the Litigation Group and that I will abide by the bylaws of the ERISA, Health, and Disability Insurance Litigation Group.

Signature: _____ Date: _____

Make check payable to ERISA, Health, and Disability Insurance Litigation Group. Send completed application, affidavit, and check to:

John V. Tucker
Tucker & Ludin, PA
5235 16th Street N.
St. Petersburg, FL 33703
Phone: 727/572-5000
Fax: 727/488-8825
tucker@tuckerludin.com

If we need to contact you to service your membership record or to provide you with information about member products and services and advocacy and legislative updates, we will honor your contact preferences. By providing your contact information, including phone number, fax number, and email address, you consent and give permission for AAJ to contact you by any of those means, which may include calls to your mobile phone, faxes, or emails. You may contact AAJ at any time to change your preferences.



AMERICAN ASSOCIATION FOR JUSTICE
**ERISA BENEFITS LITIGATION
GROUP**
MEMBERSHIP AFFIDAVIT

I CERTIFY THE FOLLOWING:

1. I am a Regular, Sustaining, President's Club, or Life member in good standing with AAJ. My AAJ Membership number is _____.
2. I do not represent, and will not represent a defendant in an action pertaining to the Litigation Group, and that no member of my firm represents or will represent a defendant in an action pertaining to the Litigation Group;
3. I will not use the Litigation Group's resources, including membership lists, to assist in the pursuit of any non-AAJ related commercial venture that is not the practice of law;
4. I acknowledge an affirmative obligation as a Litigation Group member to fully and candidly share relevant information, documents, and other material, and to report in a timely manner the disposition of any related case, with the understanding that failure to meet this obligation may result in the loss of membership privileges associated with the Litigation Group;
5. I will resist any defendant's requests for confidentiality or secrecy orders which prohibit sharing of information and/or restrict access to information, but will abide by such orders where entered;
6. I will make every reasonable effort to oppose any motion or request by a defendant to produce documents and information received from the Litigation Group or its members;
7. I will not disclose information of a strategic nature except under court order to nonmembers if such disclosure would compromise the interests of the Litigation Group; and
8. I agree that the information, documents, or materials obtained from the Litigation Group, its members, or the AAJ Exchange will not be sold or distributed for profit by the member under any circumstances, provided, however, that this restriction does not prohibit reimbursement for the costs of copying, mailing, and any other similar expenses of disseminating information.
9. By joining this Litigation Group and providing my contact information, including email address, I consent and give permission for AAJ to add me to the corresponding AAJ Litigation Group list server to receive emails from AAJ members and AAJ on the list server.

Printed Name: _____ Date: _____

Signature: _____



AMERICAN ASSOCIATION FOR JUSTICE MEMBERSHIP FORM

Section C: To be completed if not a current member of the American Association for Justice (AAJ).

I. AAJ Affiliation Requirements

Do you, for the most part, based on case load and time, represent the:

- Plaintiff (in civil cases and/or the defendant in criminal cases)—*Regular Member*
- Defense (in civil cases)—*Associate Member (Not eligible for membership in the Litigation Group)*

I support AAJ’s mission, am dedicated to upholding and defending the principles of the United States Constitution, and am committed to the concept of a fair trial, the adversary system, and a just result for the injured, the accused, and those whose rights are jeopardized.

Signature: _____

Date: _____

II. Annual Dues and Payments

REGULAR AND ASSOCIATE MEMBER:

- Attorney in practice less than one year\$50
- Attorney in practice less than 5 years\$110
- Attorney in practice less than 10 years\$200
- Attorney in practice less than 15 years\$340
- Attorney in practice less than 20 years.....\$450
- Attorney in practice less than 25 years.....\$550
- Attorney in practice 25 years or more\$610

III. Payment (For AAJ membership payment only)

Separate payment is required for membership to the Litigation Group, see Section A.

- Charge \$ _____ to my: MasterCard VISA American Express Discover Card

Name on Card: _____

Card #: _____ Exp. Date: _____

Signature: _____

*DUES COVER 12 MONTHS OF MEMBERSHIP AND INCLUDE A ONE-YEAR MEMBER SUBSCRIPTION OF TRIAL MAGAZINE (\$45). MEMBERSHIP DUES PAID TO THE AMERICAN ASSOCIATION FOR JUSTICE (AAJ) ARE NOT TAX DEDUCTIBLE AS CHARITABLE CONTRIBUTIONS FOR INCOME TAX PURPOSES. HOWEVER, DUES MAY BE TAX DEDUCTIBLE AS ORDINARY AND NECESSARY BUSINESS DUES AND EXPENSES SUBJECT TO RESTRICTIONS IMPOSED AS A RESULT OF AAJ’S LOBBYING ACTIVITIES. AAJ ESTIMATES THAT THE PORTION OF DUES AND OTHER SIMILAR AMOUNTS THAT IT EXPECTS TO RECEIVE THAT ARE ALLOCABLE TO AAJ’S LOBBYING EXPENDITURES IS 37 PERCENT. ACCORDINGLY, CURRENTLY 63 PERCENT OF YOUR DUES AND CONTRIBUTIONS TO AAJ MAY BE DEDUCTED AS ORDINARY AND NECESSARY BUSINESS EXPENSES. PLEASE CONSULT YOUR TAX ADVISOR TO CONFIRM.

IF WE NEED TO CONTACT YOU TO SERVICE YOUR MEMBERSHIP RECORD OR TO PROVIDE YOU WITH INFORMATION ABOUT YOUR MEMBERSHIP, PRODUCTS AND SERVICES AND ADVOCACY AND LEGISLATIVE UPDATES, WE WILL HONOR YOUR CONTACT PREFERENCES. BY PROVIDING YOUR PREFERRED CONTACT PREFERENCES, INCLUDING PHONE NUMBER, FAX NUMBER, AND EMAIL ADDRESS, YOU CONSENT AND GIVE PERMISSION FOR AAJ TO CONTACT YOU BY ANY OF THOSE MEANS, WHICH MAY INCLUDE CALLS TO YOUR MOBILE PHONE, FAXES, OR EMAILS. YOU MAY CONTACT AAJ BY EMAIL AT MEMBERSHIP@JUSTICE.ORG OR BY PHONE AT 800-424-2727 OR 202-965-3500, EXT. 8611 AT ANY TIME TO CHANGE YOUR PREFERENCES.